Presentation to Tuggeranong Community Council

Pre-Consultation Canberra Airport 2014 Master Plan (including Canberra Airport Environment Strategy)

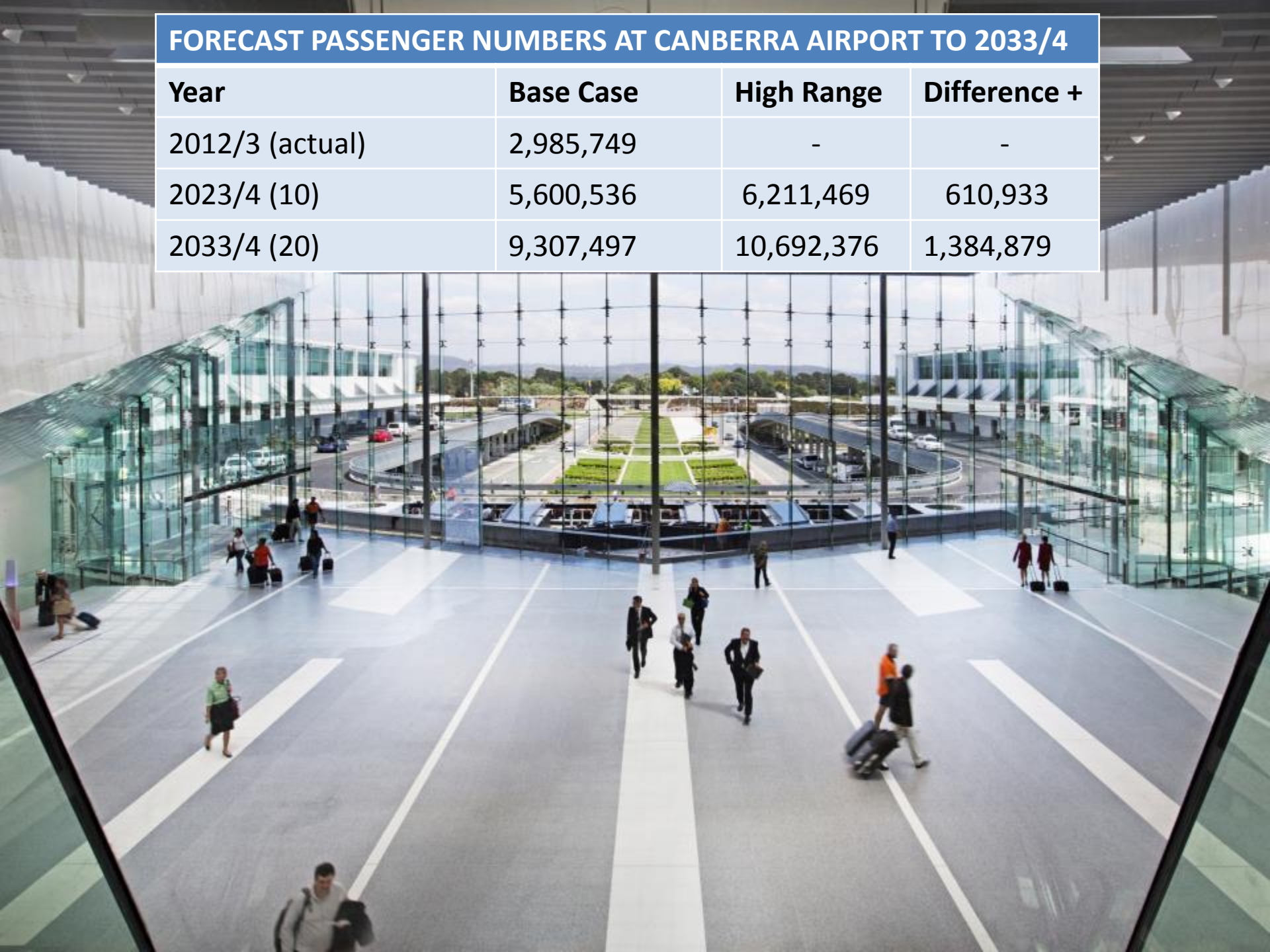
8.00pm Tuesday 4 February 2014

Capital City Airport Of The Year 2013

AUSTRALIA'S NEWEST
INTERNATIONAL AIRPORT

NEW TERMINAL – 8 MILLION PAX POTENTIAL
INTERNATIONAL – 2 GATES - 12 MILLION PAX WITH EXPANSION

FORECAST PASSENGER NUMBERS AT CANBERRA AIRPORT TO 2033/4			
Year	**Base Case**	**High Range**	**Difference +**
2012/3 (actual)	2,985,749	-	-
2023/4 (10)	5,600,536	6,211,469	610,933
2033/4 (20)	9,307,497	10,692,376	1,384,879



FORECAST ANNUAL AIRCRAFT MOVEMENTS AT CANBERRA AIRPORT TO 2033/4

Year	Base Case	High Range	Difference +
2012/3 (actual)	59,710	-	-
2023/4 (10)	106,696	114,546	7,850
2033/4 (20)	156,770	175,522	18,752

THE
SUPER
TRANSPORTER
AIRBUS INDUSTRIE

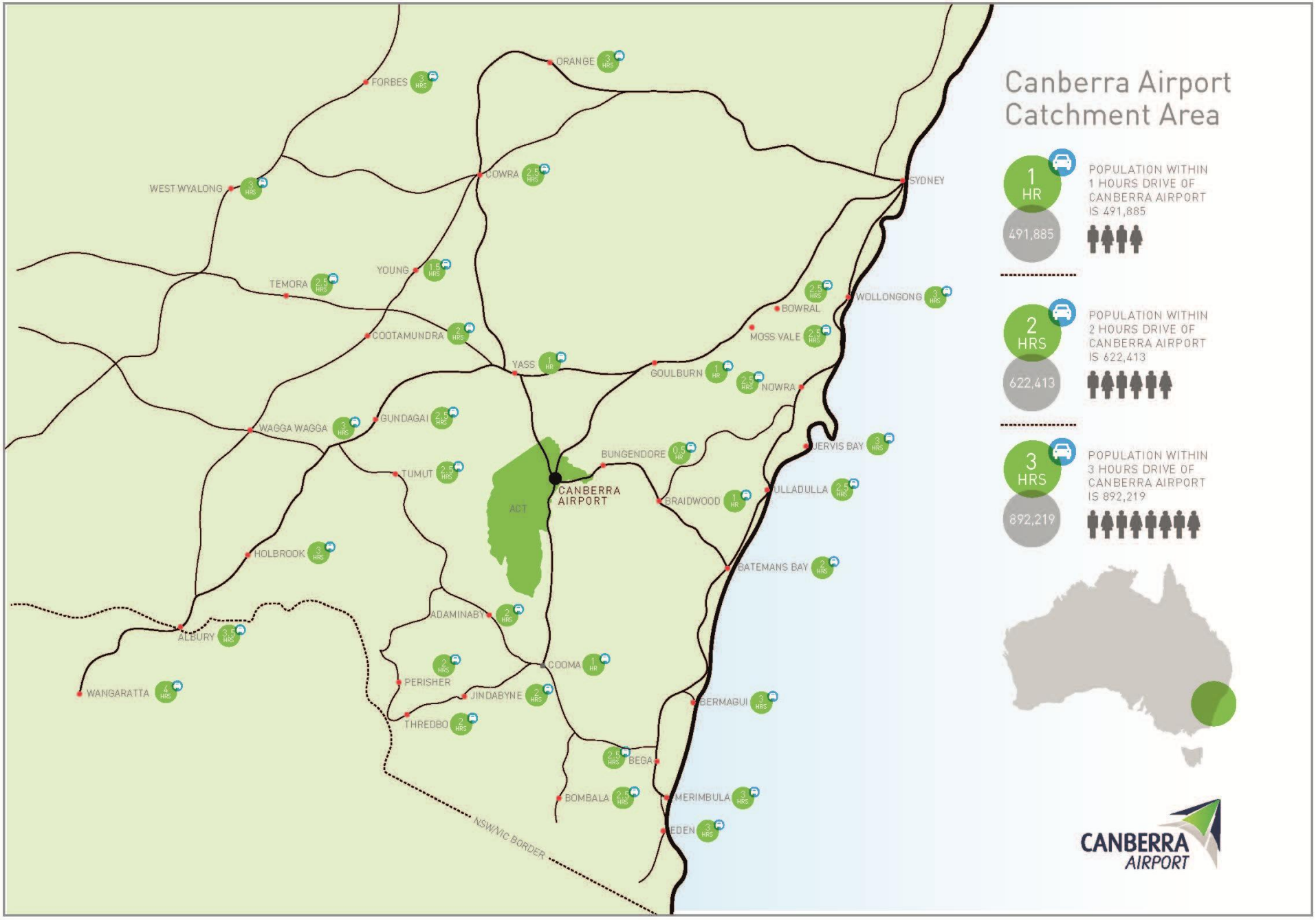
M. Staib

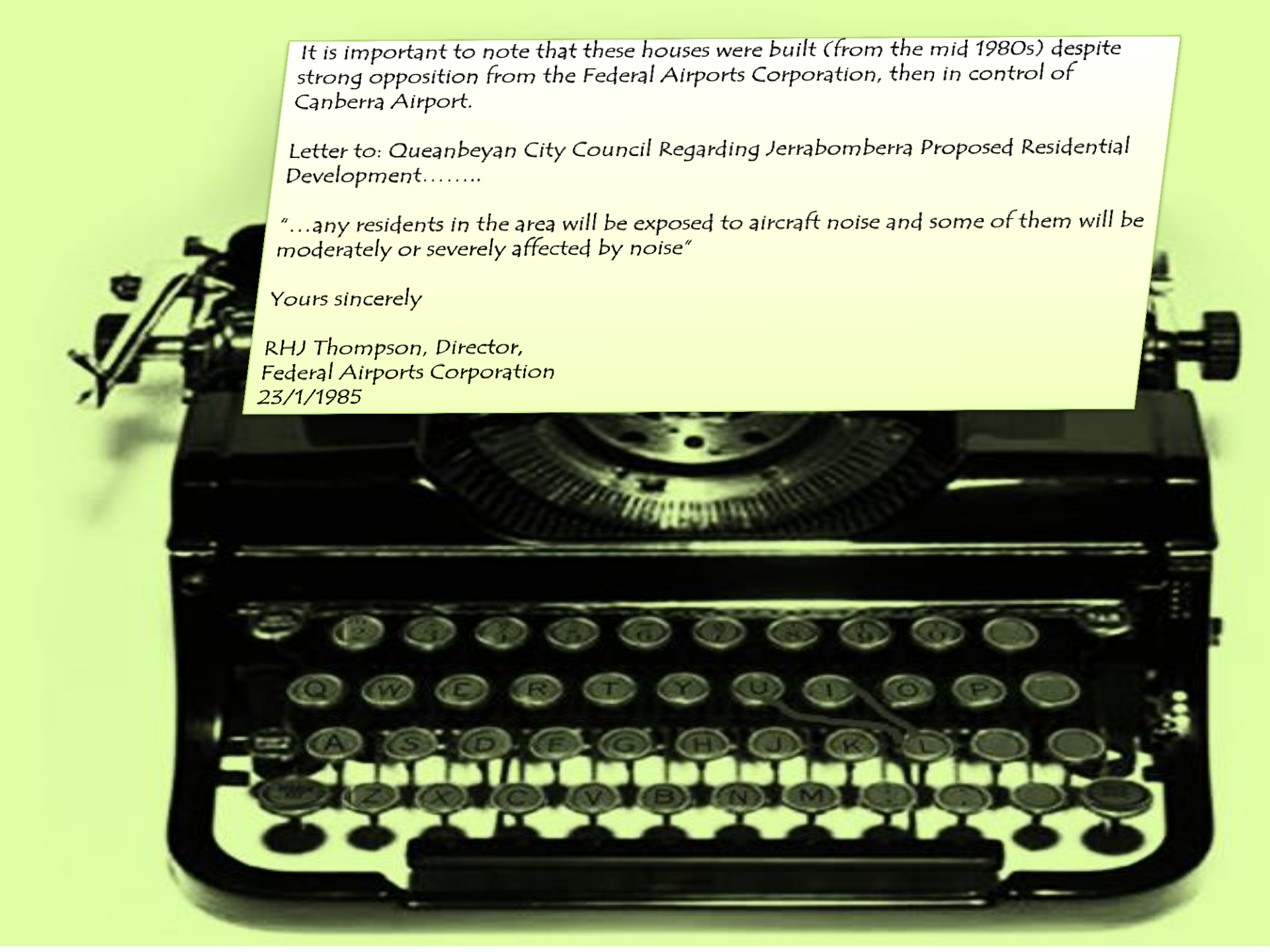
Margaret Staib
Chief Executive Officer
Airservices Australia

“Airservices is now managing in excess of four million aircraft movements per year.

In Australia alone, passenger movements are forecast to more than double from 135 million to 279 million over the next 20 years.

By 2030 we will need to move an aircraft in Sydney, Melbourne and Brisbane every minute for 17 hours a day, 7 days a week, in all weather conditions.”


Canberra Airport Catchment Area
1 HR
491,885
POPULATION WITHIN 1 HOURS DRIVE OF CANBERRA AIRPORT IS 491,885
2 HRS
622,413
POPULATION WITHIN 2 HOURS DRIVE OF CANBERRA AIRPORT IS 622,413
3 HRS
892,219
POPULATION WITHIN 3 HOURS DRIVE OF CANBERRA AIRPORT IS 892,219
ORANGE
FORBES
WEST WYALONG
COWRA
SYDNEY
YOUNG
TEMORA
WOLLONGONG
BOWRAL
MOSS VALE
COOTAMUNDRA
YASS
GOULBURN
NOWRA
WAGGA WAGGA
GUNDAGAI
JERVIS BAY
BUNGENDORE
TUMUT
CANBERRA AIRPORT
ACT
BRAIDWOOD
ULLADULLA
HOLBROOK
BATEMANS BAY
ADAMINABY
ALBURY
COOMA
PERISHER
WANGARATTA
JINDABYNE
BERMAGUI
THREDBO
BEGA
BOMBALA
MERIMBULA
EDEN
NSW/VIC BORDER
CANBERRA AIRPORT



It is important to note that these houses were built (from the mid 1980s) despite strong opposition from the Federal Airports Corporation, then in control of Canberra Airport.

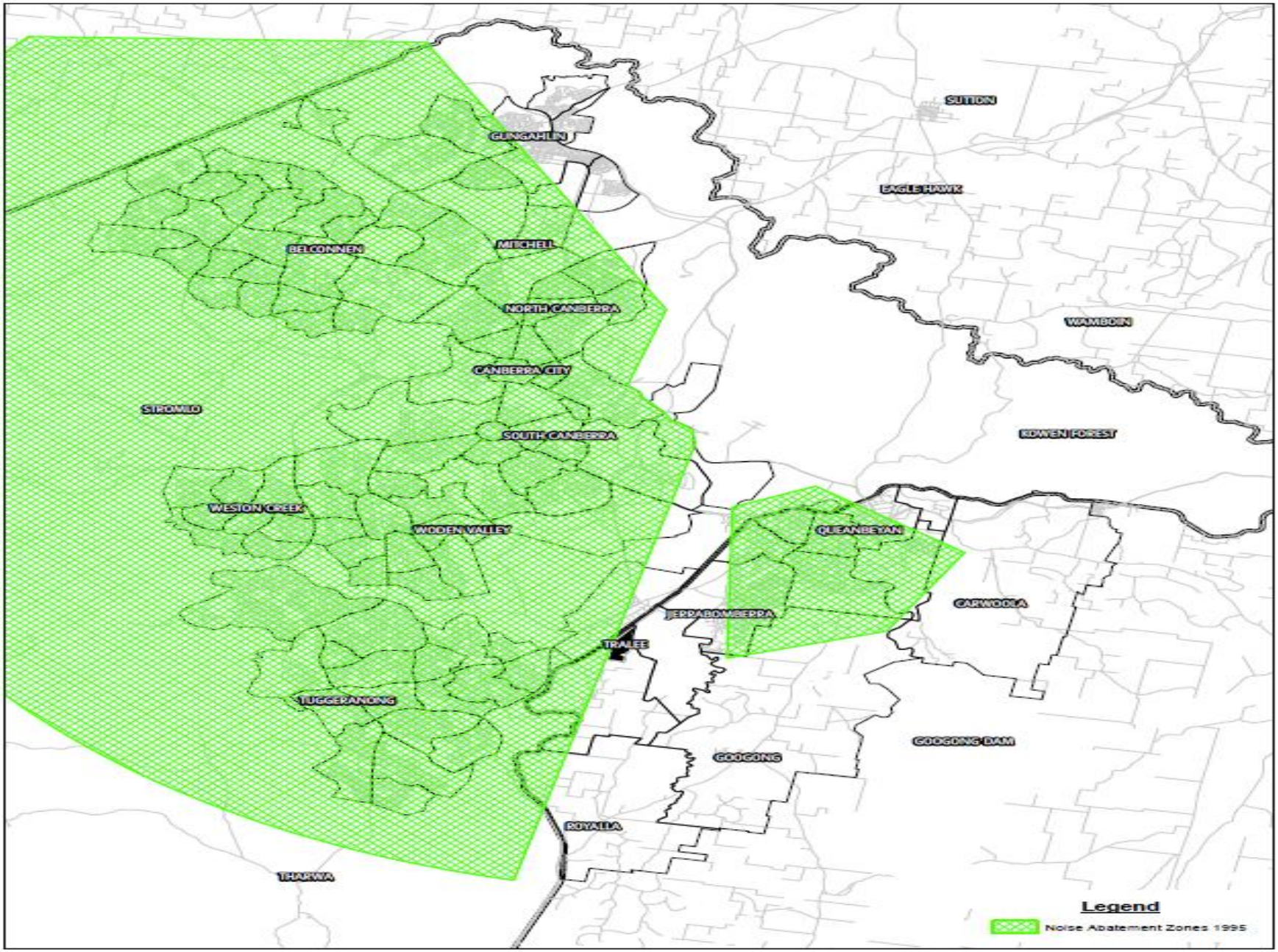
Letter to: Queanbeyan City Council Regarding Jerrabomberra Proposed Residential Development……..

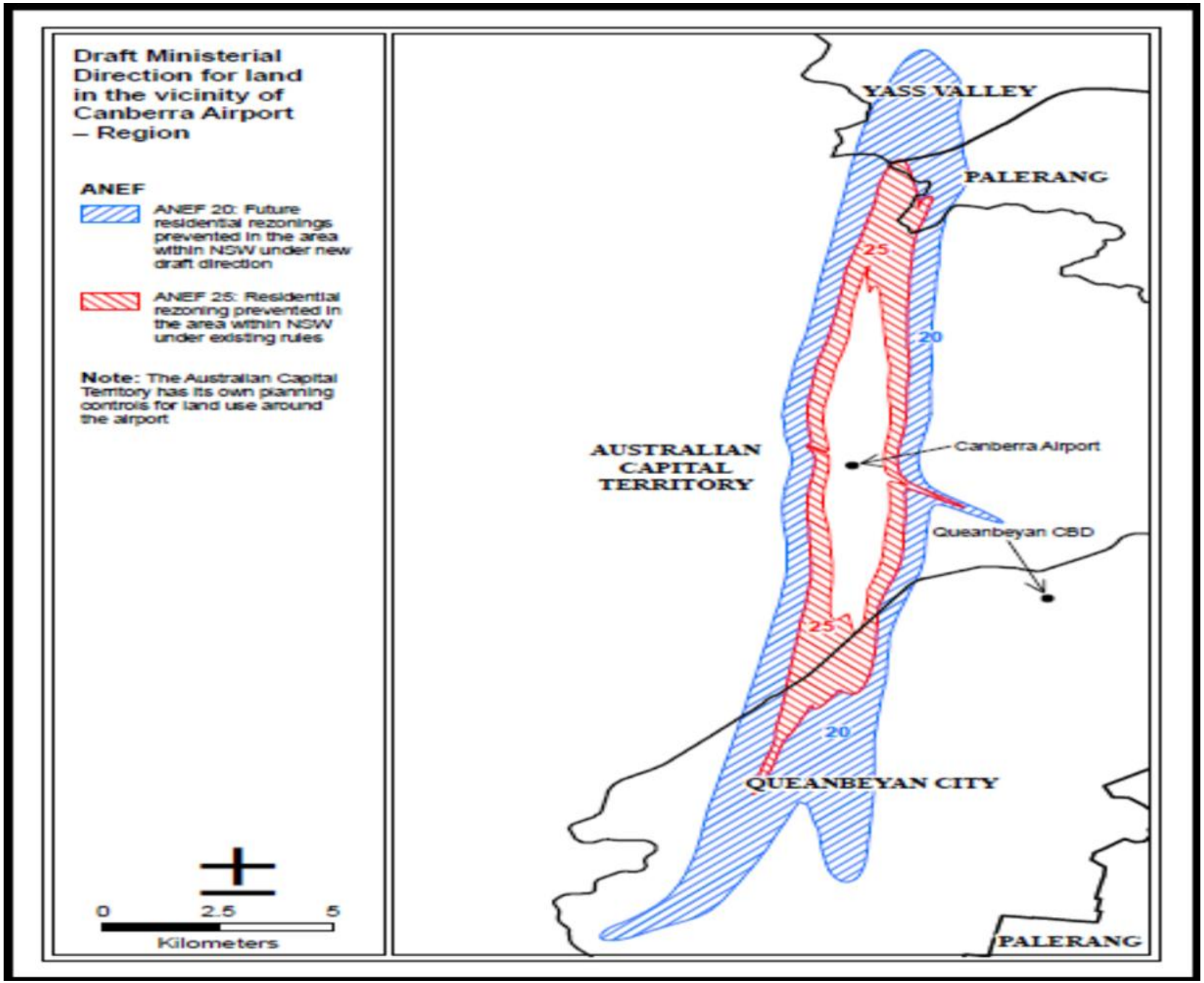
"…any residents in the area will be exposed to aircraft noise and some of them will be moderately or severely affected by noise"

Yours sincerely

RHJ Thompson, Director,
Federal Airports Corporation
23/1/1985

Canberra Airport Noise Abatement Zones




Draft Ministerial Direction for land in the vicinity of Canberra Airport – Region
ANEF
ANEF 20: Future residential rezonings prevented in the area within NSW under new draft direction
ANEF 25: Residential rezoning prevented in the area within NSW under existing rules
Note: The Australian Capital Territory has its own planning controls for land use around the airport
0
2.5
5
Kilometers
YASS VALLEY
PALERANG
25
20
AUSTRALIAN CAPITAL TERRITORY
Canberra Airport
Queanbeyan CBD
25
20
QUEANBEYAN CITY
PALERANG

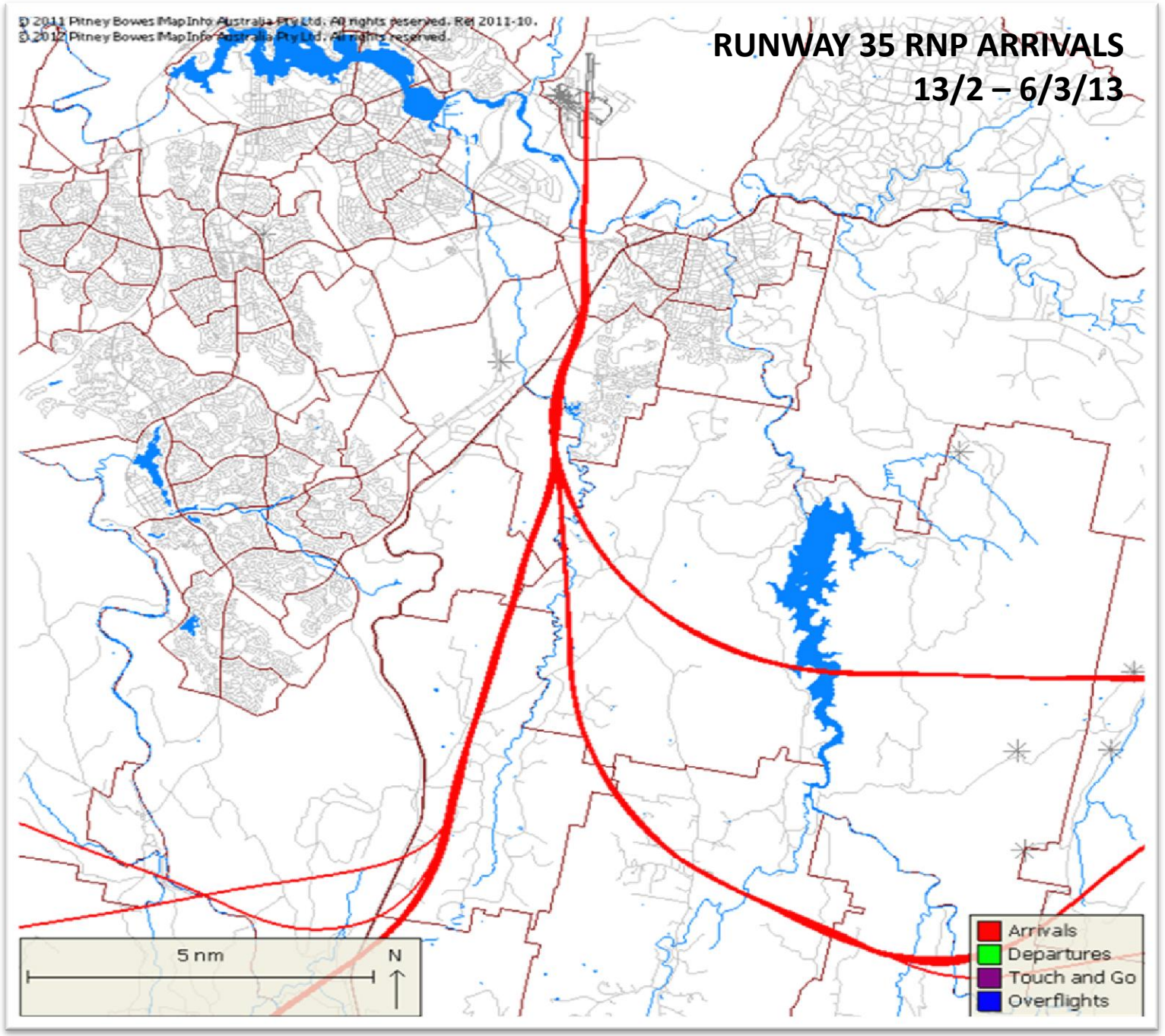
TRALEE CONTRACT FOR SALE

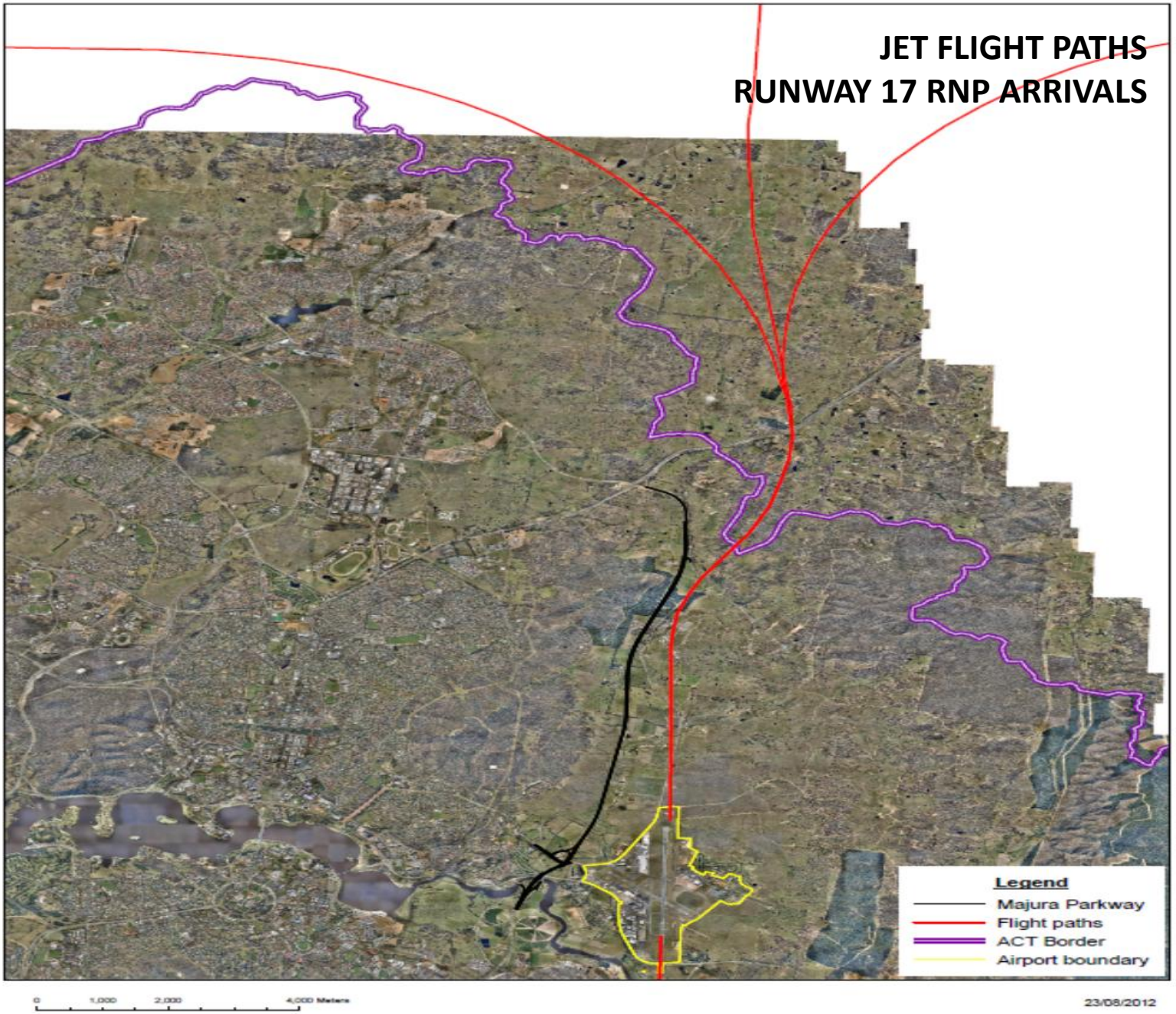
Housing to be located outside ANEF 20 of proposed housing at Tralee – agreed clause as follows:

"This land is subjected to aircraft noise at any time by the 24 hour/7day passenger, freight and defence aircraft flight operations arriving and departing Canberra Airport.

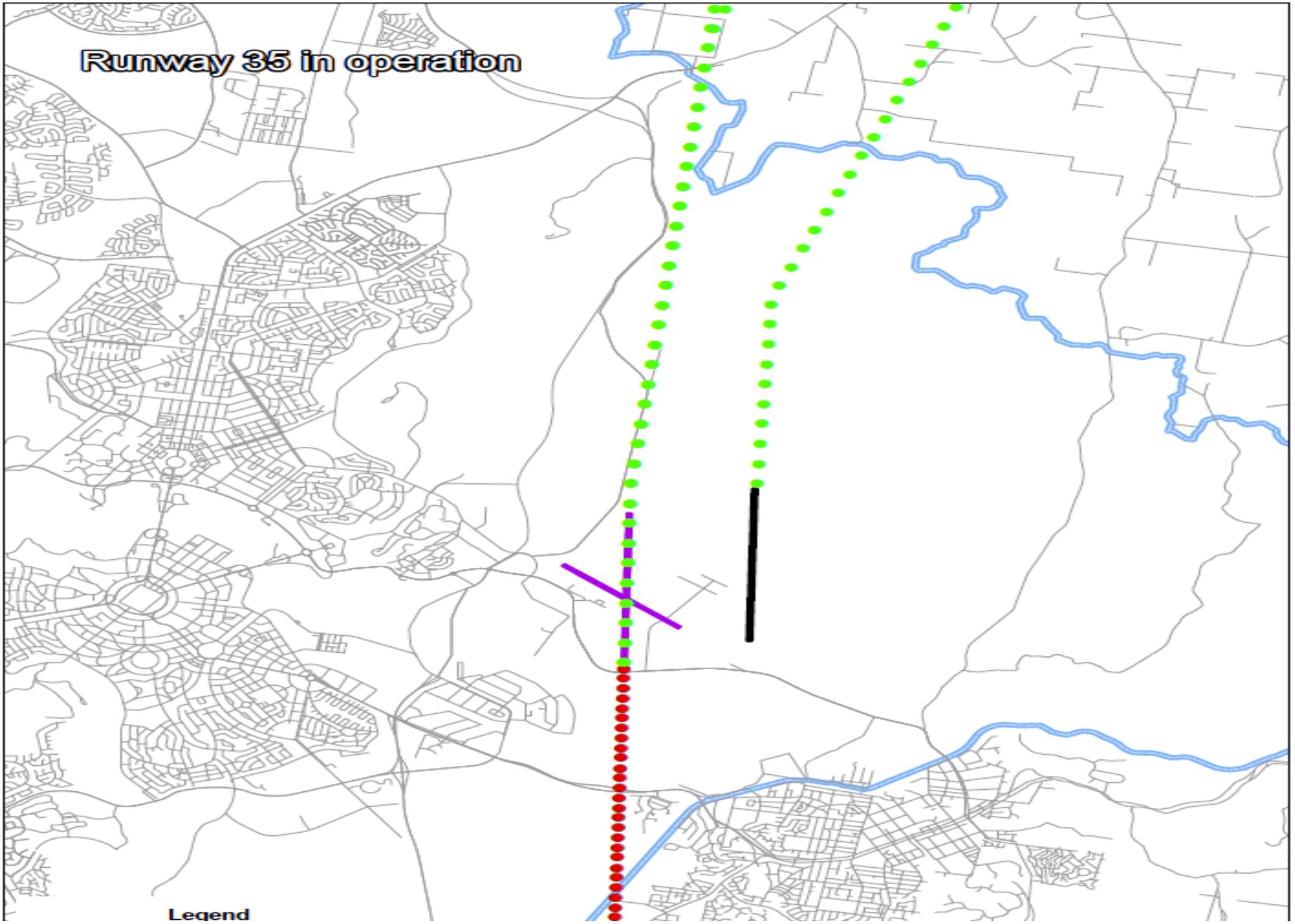
The frequency of aircraft movements and the size of aircraft are forecast to increase indefinitely into the future.

It is the responsibility of land owners to noise attenuate their property to ensure their amenity as Canberra Airport will remain curfew free."

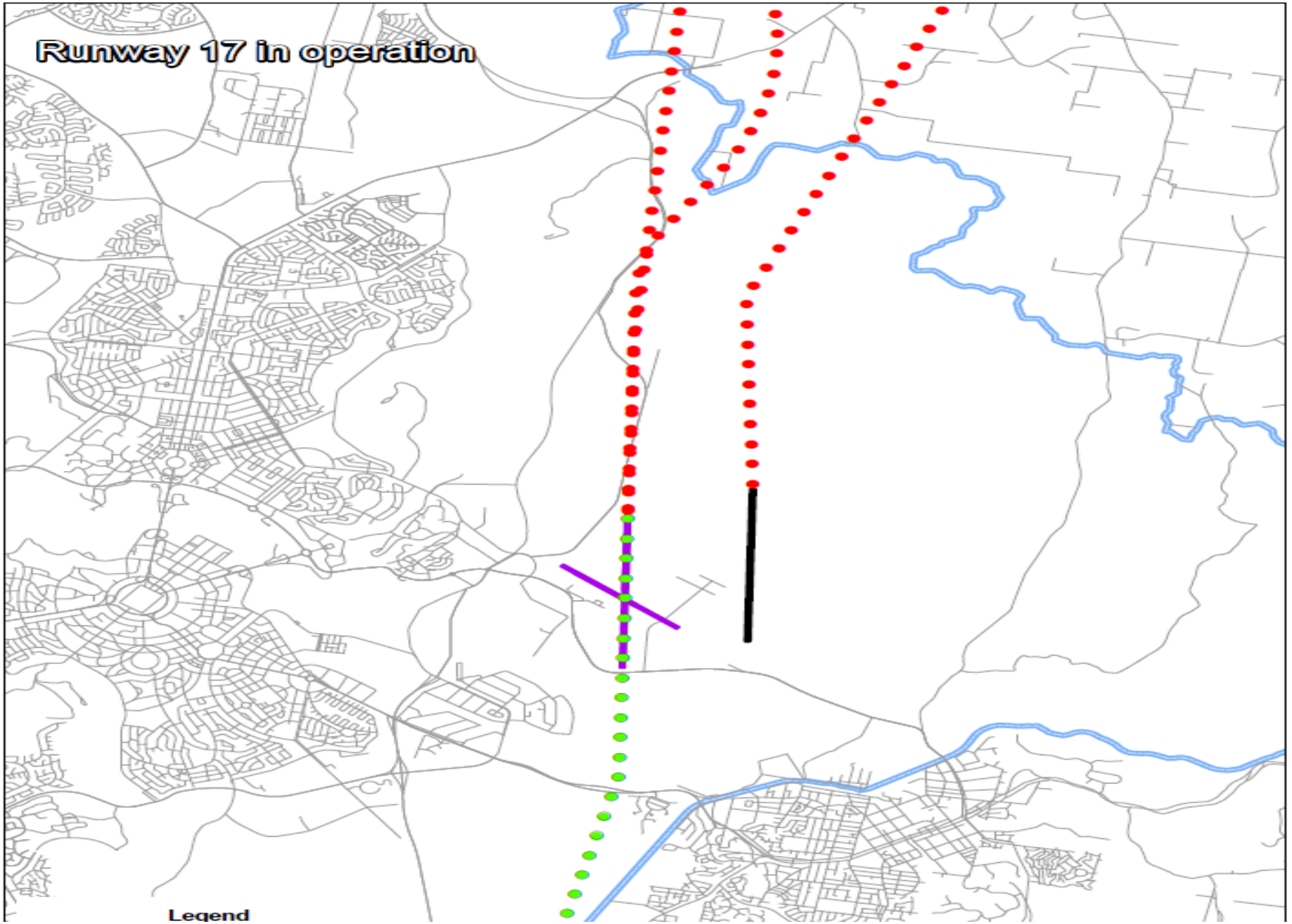

© 2011 Pitney Bowes MapInfo Australia Pty Ltd. All rights reserved. Rel 2011-10.
© 2012 Pitney Bowes MapInfo Australia Pty Ltd. All rights reserved.
RUNWAY 35 RNP ARRIVALS
13/2 – 6/3/13
5 nm
N
Arrivals
Departures
Touch and Go
Overflights


JET FLIGHT PATHS
RUNWAY 17 RNP ARRIVALS
Legend
Majura Parkway
Flight paths
ACT Border
Airport boundary
0
1,000
2,000
4,000 Meters
23/08/2012

Canberra Airport Flight Operations with a Parallel 17/35 Runways



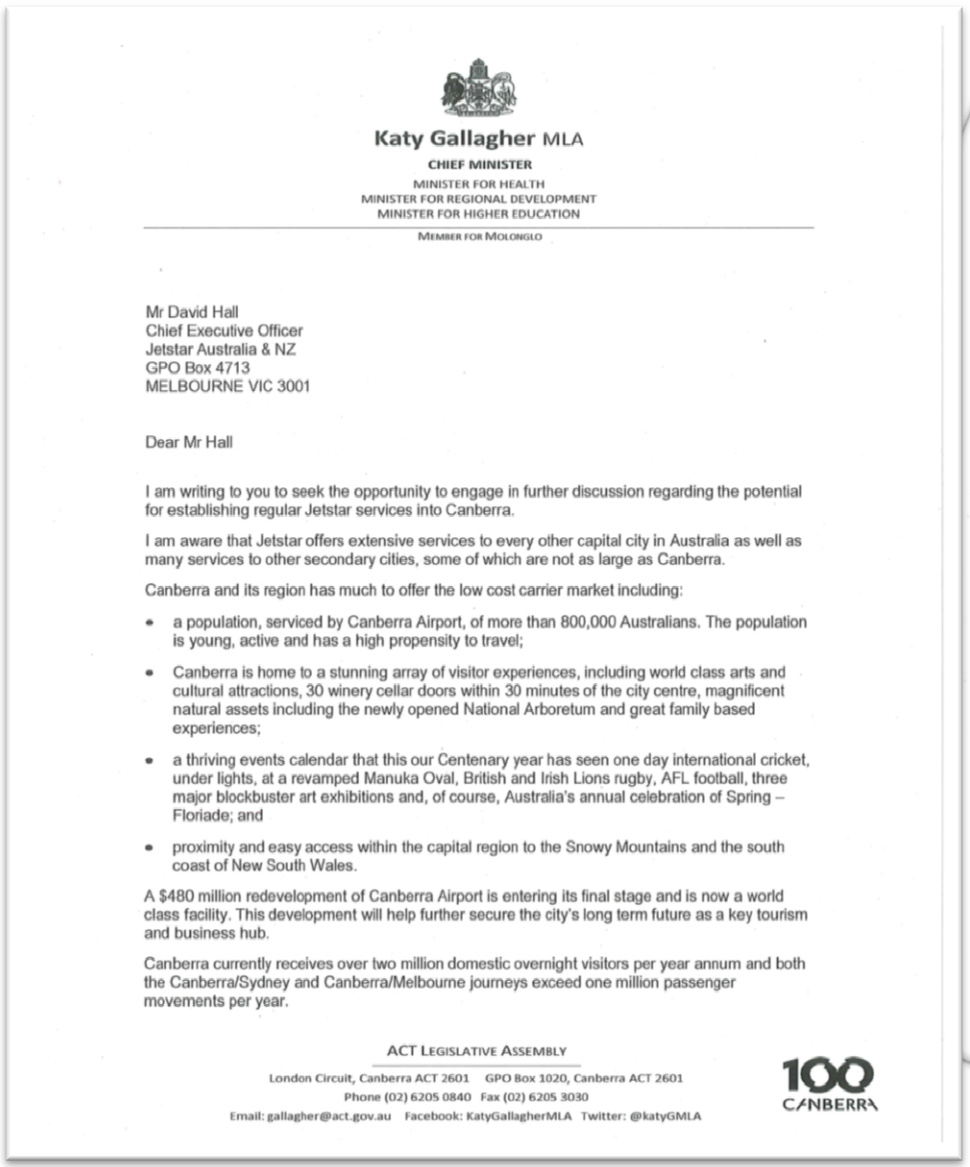
Canberra Airport Flight Operations with a Parallel 17/35 Runways



THE LOW COST CARRIER OPPORTUNITY

- Tourism industry needs to prepare – it is year round
- More hotels – not all 4-5 stars
- Tourism Product Demand will be different – experiences & regional
- Is the City/Region Hungry for this Opportunity?

Letter from Chief Minister to Jetstar and Tiger



Katy Gallagher MLA

CHIEF MINISTER
MINISTER FOR HEALTH
MINISTER FOR REGIONAL DEVELOPMENT
MINISTER FOR HIGHER EDUCATION

MEMBER FOR MOLONGLO

Mr David Hall
Chief Executive Officer
Jetstar Australia & NZ
GPO Box 4713
MELBOURNE VIC 3001

Dear Mr Hall

I am writing to you to seek the opportunity to engage in further discussion regarding the potential for establishing regular Jetstar services into Canberra.

I am aware that Jetstar offers extensive services to every other capital city in Australia as well as many services to other secondary cities, some of which are not as large as Canberra.

Canberra and its region has much to offer the low cost carrier market including:

- a population, serviced by Canberra Airport, of more than 800,000 Australians. The population is young, active and has a high propensity to travel;
- Canberra is home to a stunning array of visitor experiences, including world class arts and cultural attractions, 30 winery cellar doors within 30 minutes of the city centre, magnificent natural assets including the newly opened National Arboretum and great family based experiences;
- a thriving events calendar that this our Centenary year has seen one day international cricket, under lights, at a revamped Manuka Oval, British and Irish Lions rugby, AFL football, three major blockbuster art exhibitions and, of course, Australia's annual celebration of Spring – Floriade; and
- proximity and easy access within the capital region to the Snowy Mountains and the south coast of New South Wales.

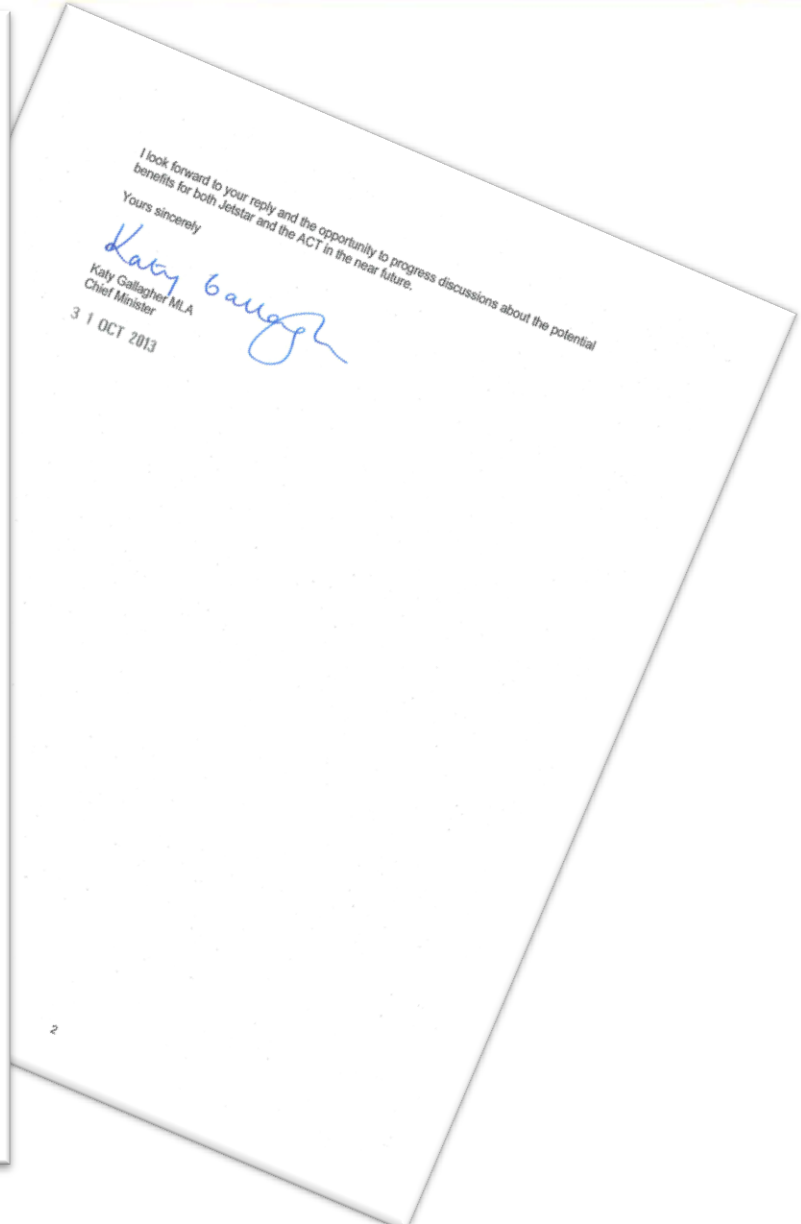
A $480 million redevelopment of Canberra Airport is entering its final stage and is now a world class facility. This development will help further secure the city's long term future as a key tourism and business hub.

Canberra currently receives over two million domestic overnight visitors per year annum and both the Canberra/Sydney and Canberra/Melbourne journeys exceed one million passenger movements per year.

ACT LEGISLATIVE ASSEMBLY

London Circuit, Canberra ACT 2601 GPO Box 1020, Canberra ACT 2601
Phone (02) 6205 0840 Fax (02) 6205 3030
Email: gallagher@act.gov.au Facebook: KatyGallagherMLA Twitter: @katyGMLA

100 CANBERRA



I look forward to your reply and the opportunity to progress discussions about the potential benefits for both Jetstar and the ACT in the near future.

Yours sincerely

Katy Gallagher MLA
Chief Minister

31 OCT 2013

2

The Current Travel Market

2012 Outbound and Inbound data for the Canberra region

Each resident departing or visitor arriving generates two trips (passengers).

Canberra Region Residents

Main Outbound Destination – to Asia/Europe/Middle East

Total Outbound Travellers
140,000

Total trips
280,000

Source: Australian Bureau of Statistics, Overseas Arrivals and Departures, 2012; Tourism Research Australia, National Visitor Survey (Outbound), 2012.

Inbound Visitors

Who spent most nights in the Canberra region – from Asia/Europe/Middle East

Total Inbound Visitors
63,000

Total trips
126,000

Source: Tourism Research Australia, International Visitor Survey, 2012.

7,800 passengers each week

Total Trips Canberra—Asia/Europe/Middle East
406,000

The Current Travel Market

2012 Outbound and Inbound data for the Canberra region

50% use Singapore as a gateway.

Canberra Region Residents

Main Outbound Destination – to Asia/Europe/Middle East

Total Outbound Travellers
70,000

Total trips
140,000

Inbound Visitors

Who spent most nights in the Canberra region – from Asia/Europe/Middle East

Total Inbound Visitors
31,500

Total trips
63,000

3,900 passengers each week

Total Trips Canberra—Singapore
203,000

Source: Australian Bureau of Statistics, Overseas Arrivals and Departures, 2012; Tourism Research Australia, National Visitor Survey (Outbound) and International Visitor Survey, 2012; Winton Sustainable Research Strategies, Canberra and Region Social & Market Survey, July 2013.

INTERNATIONAL

- **WHAT'S THE PIE?**

  30 MILLION PAX 2010 (3 TIMES THAT 20 YEARS AGO)

  52 INTERNATIONAL SCHEDULED AIRLINES
- **WHAT WILL BE THE PIE IN 20 YEARS?**

  FORECAST TO DOUBLE TO 60 MILLION PAX
- **SYDNEY PEAK SLOTS FULL BY 2018 - CANBERRA'S OPPORTUNITY?**

CANBERRA AIRPORT HOTEL

- **185 – 200 Rooms**
- **Hotel Design Competition**
- **Tender for the Hotel Operation**
- **Open September 2015**

Majura Estate – Stage 1, 8 Hectares

Questions?